



## Financial Advisory Specialists

When you want a professional services firm experienced in helping technology companies, call on us. We're specialists in mergers & acquisitions, restructurings, private placements, and strategic financial counsel for technology-based companies.

In addition to our financial advisory services, The Brenner Group, Inc.® provides interim executives at the CFO, VP of Finance, and Controller levels, as well as business valuation services for 409A compliance and litigation support. Since 1987 we have helped more than 1,000 technology companies successfully manage their finance and accounting requirements at every stage of their development and across every technology sector. Let us help you manage yours.

### **Breakthrough Software, Inc.**

Convertible Subordinated  
Notes with Warrants  
*The undersigned arranged the private  
placement of these securities.*  
**The Brenner Group, Inc.**

### **Clearwater Networks, Inc.**

Asset Sale  
*The undersigned acted as  
exclusive financial advisor to  
Clearwater Networks, Inc.*  
**The Brenner Group, Inc.**

### **Pictra Incorporated**

Asset Sale  
*The undersigned acted as  
exclusive financial advisor to  
Pictra Incorporated.*  
**The Brenner Group, Inc.**

### **Pictra Incorporated**

has licensed certain technology to  
**Laboratories Fujifilm France S.A.**  
*The undersigned acted as exclusive  
financial advisor to Pictra Incorporated.*  
**The Brenner Group, Inc.**

### **Guru, Inc.**

Bridge Loan  
*The undersigned arranged the private  
placement of these securities.*  
**The Brenner Group, Inc.**

### **Vixel Corporation**

has acquired the assets of the  
Systems Division from  
**Western Digital Corporation**  
*The undersigned acted as financial  
advisor to Vixel Corporation*  
**The Brenner Group, Inc.**

### **Lumina Decision Systems, Inc.** has licensed certain technology to **Ask Jeeves, Inc.**

*The undersigned acted as financial  
advisor to Lumina Decision System, Inc.*  
**The Brenner Group, Inc.**

### **Breakthrough Software, Inc.**

Series A Convertible Preferred Stock  
*The undersigned arranged the private  
placement of these securities.*  
**The Brenner Group, Inc.**

### **Sierra Nevada Brewing Company, Inc**

Revolving Credit and Term Loan Facilities  
*The undersigned arranged the private  
placement of these securities.*  
**The Brenner Group, Inc.**

### **Breakthrough Software, Inc.**

Convertible Subordinated  
Notes with Warrants  
*The undersigned arranged the private  
placement of these securities.*  
**The Brenner Group, Inc.**

### **Breakthrough Software, Inc.**

Series B Convertible Preferred  
Stock with Warrants  
*The undersigned arranged the private  
placement of these securities.*  
**The Brenner Group, Inc.**

### **Network Computing Devices**

has sold its Z-Mail Division  
*The undersigned acted as financial  
advisor to Network Computing Devices.*  
**The Brenner Group, Inc.**

### **Oliver Design, Inc.**

has licensed certain technology to  
**Lam Research Corporation**  
*The undersigned acted as financial  
advisor to Oliver Design, Inc..*  
**The Brenner Group, Inc.**

### **Sierra Nevada Brewing Company, Inc**

Leveraged Recapitalization  
*The undersigned acted as financial  
advisor to the company.*  
**The Brenner Group, Inc.**

### **TV Interactive Corporation**

Convertible Preferred Stock  
*The undersigned arranged the  
Private placement of these securities.*  
**The Brenner Group, Inc.**